The impact of the Licensing Act 2003 on levels of crime and disorder: an evaluation
Key implication for Decision Makers

The Licensing Act 2003, which came into force at the end of November 2005, abolished set licensing hours in England and Wales. Opening hours of premises are now set locally through the conditions of individual licences. The aim was to liberalise a rigid system whilst reducing the problems of drinking and disorder associated with a standard closing time. The Act gave licensing authorities new powers over licensed premises, whilst giving local people more of a say in licensing decisions. It was hoped that in the longer term, its provisions would help to bring about a more benign drinking culture.

- In the run-up to implementation, there was widespread concern that the legislation would lead to ‘24-hour drinking’ and an increase in associated problems. These fears were not met in the year after implementation.

- Nor are there any clear signs yet that the abolition of a standard closing time has significantly reduced problems of crime and disorder.

- The scale of change has been both variable and modest: While the majority of pubs have extended their hours, most of these extensions have been short. The limited evidence suggests that consumption has not altered, although some people are drinking until later.

- Whilst the overall volume of incidents of crime and disorder appears unchanged, there are signs that crimes involving serious violence may have reduced – though in general the small proportion of violent crime occurring in the small hours of the morning has grown. Alcohol-related demands on hospital services appear to have been stable in aggregate, though some individual hospitals have seen increased demand, others a fall.

- Police, local authorities and licensees generally welcomed the changes, the new powers it gave them, and the Act’s partnership philosophy. They did not report significant problems with implementation once teething problems were solved.

- Surveys of local residents are consistent with the overall pattern of absence of marked change.

- The main conclusion to be drawn from the evaluation is that licensing regimes may be one factor in effecting change to the country’s drinking culture, but they do not appear to be the critical factor. They key issue is how they interact with other factors.
Summary

The Licensing Act 2003, introduced in November 2005, abolished set licensing hours in England and Wales. Opening hours of premises are now set locally through the conditions of individual licences. The aim was to liberalise a rigid system whilst reducing the problems of heavy drinking and disorder associated with a standard closing time. The intention was not simply to relax drinking hours but to provide licensing authorities with new powers and to encourage better partnership. It was hoped that in the longer term, the Act would also help bring about a drinking culture which attached less value to heavy drinking and drunkenness as ends in themselves.

The Act has been the subject of much controversy. Although its aim was specifically to address problems associated with late-night drinking, in the run-up to implementation it was presented by some of the media as a drunkard’s charter, whereby alcohol would be on sale 24 hours a day. There was concern both about the public health impact of the new licensing regime and about its effects on crime and disorder. The Home Office put into place a multi-strand evaluation, focussing largely on the Act’s impact on crime and disorder. The various elements include:

- Detailed case-studies of the experience of five towns and cities
- Findings from the British Crime Survey covering periods before and after implementation
- A phone survey of police licensing officers

This report pulls together the key findings from these three strands. It also draws on previously published material on the Act, notably a statistical exercise covering 30 of the 43 police forces in England and Wales and a survey of demands on Accident & Emergency hospital services. The research team has also mounted an international review of the relevant academic literature. Collectively the different strands of the evaluation can describe trends in alcohol-related crime and disorder in the periods before and after the Act’s implementation. What the evaluation cannot do, however, is to answer counterfactual questions about the direction that trends would have taken, had it not been for the Act.

The 2003 Licensing Act

The problems created by standardised pub closing times were a source of concern for many years. On the one hand the simple fact of a closing time was thought to encourage some drinkers to drink as much as they could whilst they could. On the other, standardised closing times meant that across the country large numbers of - mainly young – people in various states of drunkenness were decanted into open public space and onto public transport simultaneously.
The Licensing Act 2003 passed the responsibility for licensing from Magistrates Courts to local authorities. It simplified licensing law by introducing a single premises licence – covering the provision of alcohol, regulated entertainment and refreshments late at night – in place of the six types of licence that previously existed. Crucially it replaced the statutory licensing hours with opening hours set locally through the conditions of individual licences. It also gave the licensing authorities new powers over licensees, and encouraged partnership working between the local authority, the police and others. The new licensing authorities were expected to grant the licences requested by licensees unless there were well-founded objections that doing so was inconsistent with the Act’s four licensing objectives:

- To prevent of crime and disorder;
- To promote public safety;
- To prevent public nuisance;
- To protect children from harm.

Although it was the abolition of fixed licensing hours that gave rise to fears about ‘24-hour drinking’, the aim was to liberalise a rigid system whilst reducing the problems of rapid drinking and disorder associated with a standard closing time. Staggered pub and club closing hours were intended to avoid the closing time melées that created such problems. It was also hoped that the move away from limited, standardised drinking hours would discourage excessive drinking and encourage a more relaxed, southern European-style drinking culture, over the longer term.

**Impact on licensing hours and consumption**

Overall there was a modest increase in opening hours. Only a very small minority of pubs and clubs applied for 24-hour licences. A fifth stuck with their old 11pm closing time, and half applied for an hour’s extension to midnight. The remaining 30% opted for 1pm closing. These times represented the latest that establishments could serve alcohol. Some licensees exercised this right only rarely and others used the extension as a ‘winding down’ period. The British Crime Survey (BCS) suggests that there has been no change in frequency of pub usage. There are indications that some people now drink later into the night – as one would expect given that some premises are staying open for longer, though according to two YouGov surveys conducted for the British Beer and Pub Association (BB&PA) more than four out of five of the population think that the new provisions have not encouraged them to change their drinking patterns. BB&PA statistics derived from HM Revenue & Customs show that the fall in alcohol consumption in licensed premises that began in 2005 continued into 2006.
Impact on levels of alcohol-related crime and disorder: the five case studies

In the first year of the new licensing regime, problems of crime and disorder do not appear to have risen overall. In aggregate the five case-study sites show little change. Overall, violent crime fell by 3%; this masks increases in three sites – statistically significant in only one – offset by falls in the other two sites. Calls to the police relating to disorder either did not change or showed statistically significant reductions – with the exception of a significant increase in one site in the latter part of 2006. There is evidence of temporal displacement: in four out of five sites there was a fall in levels of violent crime between 11.00 and midnight; and the small proportion of violent crimes occurring between 3:00 and 5:00 am grew in the year after the change. This is probably a consequence of the Act.

The evaluation assembled information either from hospital accident and emergency departments or from ambulance services for the five case-study sites. The data appear volatile, and trends are often inconsistent with those found in police data. Trends were stable in two sites and marginally upward in a further two. Relevant episodes at the A&E department in the fifth site doubled, however. Violent crimes recorded by the police in this site also increased in 2006 – though not as steeply as A&E incidents.

The resident surveys in the five case-study sites provide no consistent evidence that people think alcohol-related disorder was getting worse. People working in the night-time economy and those involved in its regulation generally thought that alcohol-related problems had remained stable or declined.

Impact on levels of alcohol-related crime and disorder: other sources of data

Comparing the twelve month periods before and after the change, the 30-force survey shows a 1% fall in recorded incidents involving violence, disorder and vandalism, and a fall of 5% in serious violent crimes. As in the five case-study sites, the timing of incidents of crime and disorder has changed, however. There was a 1% rise in the overall number of incidents occurring between 6.00 pm and 6.00 am, and a steep rise in the minority of incidents occurring in the small hours (3.00 am or later). Thus for the – well-measured – category of more serious crimes of violence, there was a 25% increase in offences committed between 3.00 am and 5.00 am. In absolute terms this represented an increase of 236 offences. The peak time for serious violent crime shifted forward by about an hour.

The 30-force survey showed an overall 7% increase in harassment offences in the year after the change, but this is best interpreted as a consequence of the deployment of new police powers, notably the ability to issues penalty notices for disorder (PNDs).
The survey of 33 A&E departments across England and Wales compared numbers of people treated in 2006 with the previous five years. The survey found a 2% fall in attendances in 2006 compared with 2005, this fall being concentrated amongst women.

According to the BCS, there was also no change following the introduction of the Act in the proportion of people feeling unsafe in town centres at night, or in the proportion of people witnessing drunken anti-social behaviour in town centres.

**How does our experience match with other countries?**

The evidence from those countries that have moved from strict opening hours to a more relaxed regime, such as Australia, New Zealand, Scotland and Iceland, is that liberalised regimes tend to result in higher levels of consumption and more alcohol-related problems of crime and disorder. It may be that the scale of the change in England and Wales to date has been much smaller than in these jurisdictions. It is also possible that marked effects of the change will emerge only over a longer period.

**Conclusion**

Whilst some indicators point in different directions, the overall conclusion to be drawn from the evaluation is that in their first year the changes introduced by the 2003 Licensing Act had only small effects on the opening hours of most pubs and clubs, on levels of alcohol consumption and on alcohol-related problems of crime and disorder. Some crime has been displaced into the small hours, but overall levels of crime associated with the night-time economy remain largely unchanged, and there has been a small fall in serious crimes of violence – possibly as a consequence of the changes.
Acknowledgements

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Appendices are available on the Home Office website:

APPENDIX A Birmingham site report

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[details of website for printed version – and embedded links for web version]
1. Introduction

The Licensing Act 2003 was introduced in November 2005. Responsibility for the legislation falls to the Department for Culture, Media and Sport (DCMS) – where the topic is the responsibility of the Licensing Minister. DCMS had its own programme of monitoring and evaluation, including a ministerial monitoring group and detailed examination of the experience of ten ‘scrutiny councils’. The Home Office role relates largely to the problems of crime and disorder associated with alcohol, and in 2005 the Department put into place a programme for evaluating the Act’s impact on crime and disorder. This report presents the results of the Home Office evaluation, covering the periods two years before and one year after the change.

The Licensing Act

Under the Act, each local authority is required to publish, every three years, a ‘statement of licensing policy’, which must have regard to the Secretary of State’s guidance on the Act and reflect local consultation with interested parties. Licensing functions are to be carried out by local authorities with a view to promoting four licensing objectives:

- Prevention of crime and disorder;
- Public safety;
- Prevention of public nuisance;
- Protection of children from harm.

Thus the Act has an explicit preventive philosophy embedded in its provisions. It simplified licensing law by introducing a single premises licence – covering the provision of alcohol, regulated entertainment and refreshments late at night – in place of the six types of licence that previously existed. Crucially it replaced statutory licensing hours with opening hours set locally through the conditions of individual licences. It was this provision that gave rise to fears about ‘24-hour drinking’, although the aim was to liberalise a rigid system whilst reducing the problems of rapid heavy drinking and disorder associated with a statutory closing time. The intention of the Act was not simply to relax drinking hours but to provide licensing authorities with new

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1 See http://www.culture.gov.uk/what_we_do/Alcohol_entertainment/monitoring_and_evaluation/
powers to deal with problematic licensed premises and to encourage closer partnership between the range of authorities who tackle problems of alcohol-related crime and disorder.

Problems associated with pub closing times had been a source of concern for many years. On the one hand the simple fact of a closing time was thought to encourage some to drink as much as they could whilst they could. On the other, standardised closing times meant that large numbers of mainly young people in various states of drunkenness in towns and cities were decanted into open public space and onto public transport simultaneously, an obvious recipe for alcohol-fuelled violence and disorder.

The expansion in the 1990s of night-time economies had been encouraged by licensing and planning policies (ODPM, 2004). From 2000, however, concerns were voiced within national and regional government, by academics and the wider public about the negative repercussions of these developments. There was concern not only about the disorder and violence associated with high levels of alcohol consumption by young people but the emergence of city and town centre districts containing concentrations of (often large-scale) entertainment venues, frequented predominantly by young customers. More flexible pub and club closing hours were intended to avoid the closing time melées, discourage excessive drinking and, in time, encourage a more relaxed, southern European-style drinking culture.

Under the provision of the Act, the responsibility for licensing was passed from magistrates' courts to local authorities. These new licensing authorities were expected to grant licences unless there were well-founded objections that doing so was inconsistent with the Act’s four licensing objectives. The Act also introduced a range of offences and sanctions to control alcohol-related problems, including the power to place conditions on licences to ensure that the four licensing objectives are met, the extension of police powers to close premises associated with noise and disorder and increased penalties for selling alcohol to under-18s. There was a much greater emphasis on preventive strategies than hitherto, and an expectation that the new arrangements would stimulate effective partnership work. The legislation also gave a greater voice to the public: the powers of local residents were enhanced to enable them to ask for reviews of existing licences and to have input into decisions on licensing applications.

One important provision in the Act was the introduction of Cumulative Impact Policies, whereby a local authority, in consultation with others, can identify areas where a concentration of
licensed premises is considered to be causing a cumulative impact on one or more of the licensing objectives. In such circumstances, where representations are made, the presumption is to refuse applications for new licences, or variations to existing ones, unless the applicant can demonstrate that they do not add to the cumulative impact. The aim is to encourage a more mixed and diverse night time economy by encouraging other types of businesses to open.

Methods

The evaluation had several strands to it. A central element was a series of detailed case-studies conducted in Birmingham, Blackpool, Croydon, Guildford and Nottingham. (Three of these are also DCMS ‘Scrutiny Councils’). Work on the case-studies was carried out by various independent researchers and by Home Office researchers, and included:

- Detailed spatial and temporal analysis of time-stamped recorded crime data, mounted by the XX
- Qualitative interviews with representatives from licensed premises, mounted by the Applied Criminology Centre
- Analysis of health service data, mounted by the Applied Criminology Centre
- ‘Before and after’ phone surveys of residents carried out by XX
- ‘Before and after’ in-depth qualitative interviews with licensees and representatives from other night-time economy businesses which were located in the main night-time economy areas, carried out by XX
- ‘Before and after’ in-depth qualitative interviews by researchers from the Home Office with representatives from the responsible authorities designated under the Act, the licensing authority and the CDRP/DAAT and the town centre manager
- Additional data from police and health authorities assembled by Home Office researchers.

The British Crime Survey (BCS), which is a national, large-scale survey of victimisation, provided another strand to the evaluation. A set of questions were included in 2004/5, 2005/06 and 2006/07, covering people’s experience of, and attitudes to, the night-time economy (referred to hereafter as the BCS NTE module). The BCS also permits quite fine-grained analysis of crime trends, broken down by time and location – although it is too early to mount
analysis of this sort in relation to the Act. The Home Office also carried out a phone survey of police licensing officers in 26 of the 43 police forces in England and Wales six months after the changes were implemented.

We have also drawn on some important published sources. One of these is a survey of 30 police forces, covering violent crime, disorder and criminal damage for the period from October 2004 until November 2006 (Babb, 2007); it provides the most comprehensive analysis of relevant statistics of recorded crime, to set beside BCS estimates. Another is a survey of 33 Accident & Emergency hospital departments across the country (Sivarajasingam et al., 2007). We have drawn on various independent local evaluations. Two of these were conducted by Regional Government Office researchers in the East and Yorkshire and Humberside regions (HORT, 2007; O’Shea et al., 2007) There have also been analyses of local heath authority data, and interview studies with local authority and health staff (e.g. Sivarajasingam et al., 2007; Newton et al., 2007).

Finally, the Home Office commissioned the XX to carry out a review of the relevant literature, and to pull together and summarise the findings of the various strands of the evaluation. This report is the result. We have drawn on all material that appeared to be relevant, including work mounted independently of government. Necessarily this short report only summarises the key findings. On-line annexes included a more detailed account of the findings from each of the case study areas and information about the evaluation’s methodology can be found at www.homeoffice.gov.uk/rds. Further reports on the work conducted by the XX can be found on their website:

**Strengths and weaknesses of the evaluation**

The evaluation has both strengths and weaknesses. A significant strength is the range of information upon which it draws: national and local surveys and both quantitative and qualitative data from police, local authorities and health authorities. The case-studies offer sight-lines on the process from several different vantage points, permitting a considerable degree of ‘triangulation’ in building an account of the Act’s impact. Key elements of the evaluation have been carried out by researchers fully independent of the Home Office.
In terms of weaknesses, the evaluation is unable to answer counterfactual questions about what would have happened in the absence of any changes to the licensing laws. Implicit in the evaluation is the assumption that if the Act had not been passed, there would have been a ‘steady state’ covering the periods before and after the change. However supporters of the legislation might argue that the Act has prevented the worsening of problems of crime and disorder. Equally sceptics could argue the Act has disrupted a declining trend. There is not much that can be done to address these problems, except to examine the direction of long-run trends surrounding the period of change and to see if clues can be gleaned from variations between areas in the intensity with which the changes were put into place.

Finally, the evaluation covers only the short-term impact of the changes. Its overall message – that there has been little change – does not rule out the possibility that in the longer term there may be more marked changes – whether malign or benign – resulting from the overhaul of licensing arrangements. Cultural change happens at a slow pace – and patterns of drinking may evolve in response to the new system over a long period of time.

**The shape of this report**

Chapter 2 summarises what can be said about the experience of Implementation, and traces what can be said about the impact on licensing hours – and, insofar as data are available, upon alcohol consumption. Chapter 3 presents the findings from the case studies on alcohol-related crime and disorder. This chapter offers depth of analysis but limited breadth of geographical coverage. By contrast Chapter 4 draws on a range of geographically more comprehensive – but less detailed – statistics to generalise to the country as a whole. Chapter 5 discusses the experience of other countries that have introduced similar measures. Chapter 6 is more discursive, offering the researchers’ gloss on the findings. Finally, Chapter 7 offers some recommendations.
2. Implementation: impact on licensing hours and consumption

This chapter draws largely on the findings of the five case-study sites to describe the process of implementation, and the effects of the Act on opening hours and on alcohol consumption. At the time of writing there was limited information on consumption for the year following the change.

The implementation process in case study areas

The case studies provide a detailed view of the changes to licensing from the perspective of people working in the trade and those responsible for its regulation. In-depth qualitative interviews with licensees and other business owners generally showed enthusiasm about the prospect of more flexibility (before the change) and satisfaction with the new arrangements (once introduced). According to these interviews, the Act was implemented against a backdrop of local and national initiatives designed to address problems associated with late-night drinking, including:

- The Best Bar None award scheme to encourage responsible retailing;
- Pubwatch schemes with the aim of achieving safer drinking environments;
- The introduction of a ‘gentleman’s agreement’ among licensees not to offer discounted drinks after 8pm on Friday and Saturday nights; and
- The Home Office funded Alcohol Misuse Enforcement Campaigns (AMEC), which included test purchase operations at on- and -off licences and increased use of penalty notices for disorder. Also, in one of the case study areas (Nottingham) the Home Office funded Tackling Violent Crime Programme (TVCP) which included police enforcement operations.

Home Office researchers conducted interviews in the case study areas before and after the changes with key representatives of Licensing Authorities (LA) and Responsible Authorities (RA) (Police, Fire, Environmental Health, Social Services, Planning) and the Crime and Disorder Reduction Partnership (CDRPs) and Town Centre Managers. The main points to emerge are:

- Most applications for new licences were submitted in the days immediately before the deadline; and there were no extra resources to deal with the consequent spike in workload.
• The quality of the application forms submitted was described as poor for smaller or independent premises and variable for larger firms. For example, large pub chains employed the services of solicitors to complete all their applications, thus limiting detail about specific local circumstances.

• The submission process was overly complicated (applications had to be sent to the LA and each of the RAs) and the accompanying guidance was not always clear.

• There was insufficient time to review applications and raise objections to Temporary Events Notices (TENS).²

• The Act was, however, considered to encourage joint-agency working between the LA and RAs and to encourage better relationships with the alcohol trade.

• The review process³ was highlighted as beneficial in all the case study areas, although there was a cost for the LA attached to this process which had to be taken into account when deciding what reviews should be undertaken.

• The ability for the RAs to add conditions onto premises' licences to ensure the four licensing objectives were met (e.g. with regard to the prevention of crime and disorder licensing object the police could request, for example, the use of door supervisors, or providing notice to police of use of extended hours) was perceived as a key advantage of the Act, and the LAs and RAs reported using these to tackle local area problems.

• Overall, it was generally agreed that the Act had supported the effective management of the night-time economy and the crime reduction initiatives that were already in place.

An independent but similar piece of research involving interviews with a range of stakeholders in three Norfolk Towns (Greenaway and Handley, 2007) found similar teething problems with respect to the application process, particularly the last minute rush of applications. However, there was a consensus amongst interviewees in the two pieces of work about the benefits of the new system. For example, the shift in responsibility for licensing decisions from magistrates to local authority was regarded as being more efficient and as facilitating partnership working among the relevant local agencies. However the extent of participation in licensing meetings of potentially interested parties was variable; it was thought likely to diminish further over time and there was also some concern expressed about exclusion of stakeholders with an interest in

² TENS are used to authorise small-scale ad hoc events. The organiser must submit a notice and fee to the LA ten days in advance of the event. The ‘light touch’ procedure introduced by the Act replaced a much more formal application process for temporary licences.

health and social problems. The Scrutiny Councils\textsuperscript{4} reported a number of positive developments since the Act, including the fact that residents were now more aware of their rights with regard to licensed premises and licensees more aware of their responsibilities and that the police and other Responsible Authorities has engaged well with the licensing process.

**Opening hours**

The interviews with licensees and those involved in the regulation of licences provide a clear sense of the way in which – despite a great deal of media attention – the process of moving to the new system was carried out very much at the last minute. Many applicants made rapid decisions as the deadline loomed, made with neither a clear idea of the strength of the demand for extended drinking hours nor of the practicability of keeping their establishments open for longer.

Fears about large numbers of pubs being open 24 hours have not been met. According to a DCMS survey carried out survey shortly after the change, of the 200,000 premises licences in place (including off-licences, hotels and supermarkets) only 1.5% had applied for 24-hour licences, of which around a fifth were for pubs and clubs. A fifth of pubs, bars and clubs stuck with their old 11pm closing time, and half applied for an hour’s extension to midnight. The remaining 30% opted for 1pm closing (DCMS, 2005\textsuperscript{5}). These times represented the latest that establishments could serve alcohol. Some licensees exercised this right only rarely and others used the extension as a ‘winding down’ period. The survey, which was sent to all Licensing Authorities in England and Wales, achieved only a 28% response rate, so its findings must be treated with caution. However more recent DCMS statistics, based on returns from 87% of licensing authorities, show that only 470 pubs, bars and nightclubs had 24-hour licences (DCMS, 2007)

Home Office researchers carried out a telephone survey of police officers with responsibility for licensing in 26 of the 43 police force areas. The 27 respondents reported that the Act had resulted in the following main changes:

\begin{itemize}
\item \textsuperscript{4} A group of ten councils invited by DCMS to help in monitoring the impact of the Licensing Act.
\item \textsuperscript{5} http://www.culture.gov.uk/Reference_library/Press_notices/archive_2006/DCMS148_06.htm
\end{itemize}
• Most premises used the opportunity to extend their opening hours - 63% of survey respondents reported that at least 70% of premises in their area had applied to vary their hours, although in some areas this was as low as 10-20%, with the remainder of premises applying for straight conversions.

• The number of extra hours applied for was low - the majority reported that pubs and clubs had generally applied for one or two extra hours of trading, with pubs now closing between 12am and 1am and clubs closing between 3am and 4am.

• Only a minority of premises requested 24 hour licences - generally, it was reported that few on-license premises had applied for or obtained 24-hour licences. Supermarkets were most frequently reported as having applied for 24-hour licences, followed by off-licences.

• Extra hours were not routinely used - the majority of respondents (87%) reported that premises were using their new hours at the weekend only or for particular occasions such as parties (26%), bank holidays (22%) and sporting events (17%).

This mirrors the situation in the five case study sites. For example, in all the areas, it was reported that the premises that had been granted extensions were not using their additional hours fully. In four of the case study sites, around half of all extra opening hours applied for were used (47% in Birmingham, 48% in Blackpool and Croydon and 55% in Guilford) and in one site (Nottingham) only about a third of extended hours were used (34%). Looking specifically at the 15 licensed premises in each site with the worst problems of crime and disorder, these used only half of the additional hours for which they applied.

Post implementation qualitative interviews (N=105) with licensees and business owners in these sites found that almost all bars closed later at the weekend than they did before the Act, with a greater degree of staggering in most areas. However, closing times during the week were invariably earlier with some premises closing before their licensed hours if trade was poor. This general pattern of business hours was also reported in the interviews with LAs and RAs. The flexibility of closing times was widely appreciated by the licensees:

“We can open till 1am during the week if we wish to. But because the trade is not around, especially midweek, we shut at 11pm.” [Chain pub, Nottingham]

Most respondents reported no great increase in trade or profits as a result of extended opening hours, particularly when assessed against the additional overheads required for staying open
longer. They also observed that customers tended to have a finite budget for alcohol; they might stay out later but this did not necessarily mean they would buy more drinks over that period:

“What I see happening now is that people start leaving at 1.30am, but now some people stay and take a bit longer over their last drink. I don’t see a big upturn in my takings.” [Chain pub, Birmingham]

“People have only a certain tolerance level and also they judge by their pockets; £20 to spend is £20 to spend.” [Chain nightclub, Guilford]

**Impact on drinking behaviour and the night-time economy**

Licensee and business respondents perceived some changes in the patterns of drinking as a result of the Act. For example, there was a general view amongst licensees that people were going out later; many reported that busy drinking periods started an hour or so later than before the Act was implemented:

“I honestly think that people are definitely coming out later. They have one or two bottles of wine at home or a few drinks…We’ve noticed that people used to come in at 8pm and now that has shifted towards 10pm.” [Chain pub, Birmingham]

“When we had the 11pm licence, we would be busy by 8pm, now we don’t peak till 9pm or 9.30pm. So now people are tending to come out later because they know they’ve got that extra hour and a half compared to what they used to have.” [Chain pub, Croydon]

It was also noted that leaving the pub had become a more gradual process either because of a local strategy of staggered closing time or because few people had the stamina or financial resources to take advantage of the extended opening hours:

“I think people are leaving when they want to leave rather than being kicked out. We used to chuck the whole bar out at 1am”. [Chain pub, Guilford]

“Rather than at 2am having between 30 and 50 thousand people thrown onto the streets, that now happens over maybe an hour and a half between 1.30am and 3.30am. So obviously the potential for disorder is lessened, which is better.” [Chain nightclub, Birmingham]
Respondents felt overall that there were fewer people coming into town and city centres at night, possibly as a result of local pubs being open later. In their view, these factors taken together meant reduced numbers out on the streets in the city centres at night:

“The locals aren’t going onto town as much as they used to because the pubs on the periphery, that used to be the meeting point for people going into Blackpool, now shut at 1am…So obviously local people are stopping locally.” [Taxi company, Blackpool]

“Where people on Friday night had to come into the city centres or up the high street to get a drink past 12am or 11pm, now they can drink locally until 1am. There is no rush anymore and no taxi fare home so that saves them £20 or £30.” [Chain nightclub, Birmingham]

It was also noted that dispersal was ‘age-staggered’, with younger customers more likely to take advantage of the extended hours than older customers:

“People my age [30s] would probably be used to going home about 2am, but the younger generation are used to staying out much later, till 3am or later...” [Chain pub, Birmingham]

Consumption and participation in the night time economy

There is some evidence about overall levels of alcohol consumption since the introduction of the Act. The British Beer and Pub Association have just published statistics on the consumption of alcohol in the United Kingdom as a whole (BB&PA, 2007). These will probably be a reasonable guide to consumption in England and Wales. The BB&P estimates of overall consumption, based on HM Customs and Revenue statistics ⁶, indicate that UK consumption fell by 3.3% in 2006. This comes on top of a 2 per cent drop in 2005 ⁷. Equivalent estimates for on-licence premises only again show a peak in 2004, followed by a 2.2% fall in 2005 and a 3.8% fall in 2006.

There are indications that some people now drink later into the night – as one would expect given that some premises are staying open for longer. However, two YouGov surveys conducted for the British Beer and Pub Association (BB&PA) have found little behavioural change. In the first, conducted in November 2006, 85% of respondents thought that the new provisions had not encouraged them to change their drinking patterns ⁸. The second, conducted a year later, found a broadly similar picture, with 83% saying that the change has not affected

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⁶ See http://www.uktradeinfo.com/index.cfm?task=bulletins for source data from HMR&C.
⁷ http://www.beerandpub.com/content.asp?id_Content=3011&id_ContentType=40
⁸ http://www.beerandpub.com/content.asp?id_Content=2764&id_Content_Parent_Override=97. The survey used quota sampling methods and the sample size was 2,095.
how often they go out. Four out of five respondents said they drank the same amount of alcohol, 12% said less and 3% more\(^9\).

The BCS NTE module shows that there has been no change in frequency of pub usage. For example, in 2006/7, 53% of respondents aged 16 years and over had visited a pub or bar in the month prior to interview, representing no statistically significant change from 2005/06 and a decrease from 54% in 2004/5. Among the more ‘regular’ drinkers in the 16 to 30 year age group, the proportion reporting getting very drunk in the 2006/07 survey was not statistically significantly different from the 2004/5 survey. There is evidence, however, of an increase since the 2004/05 survey in the proportion of people who visit town centres in the evenings. Most respondents in both survey periods felt safe when out in the city centre at night.

Telephone surveys of residents in the five case study areas were carried out before and after the implementation of the Act\(^10\). Respondents reported few statistically significant changes in behaviour after the introduction of the Licensing Act and some positive perceptions of the Act’s impact on drinking patterns:

- There was no statistically significant change in the percentage who had visited the city centre in the evening nor in the proportion of those who visited the city centre regularly.
- There were some changes in some of the areas regarding the times at which respondents reported leaving the city centre at nights. For example, in Guilford and Blackpool there was an increase in the proportion who reported leaving after midnight.
- Fewer respondents in the post implementation surveys thought drunk and rowdy behaviour had become more of a problem in the preceding 12 months than in the baseline survey.
- The majority of respondents agreed that rapid drinking close to last orders had decreased since the introduction of the Licensing Act and only a minority (between 7% to 16% across the sites) reported increasing their consumption of alcohol on a ‘typical night out’ since the introduction of the Act.

\(^9\) [http://www.beerandpub.com/content.asp?id_Content=3023&id_Content_Parent_Override=97](http://www.beerandpub.com/content.asp?id_Content=3023&id_Content_Parent_Override=97). The survey was conducted over the internet using YouGov panel, with a sample of 1,841. Response rates were under 50%.

\(^10\) Sample sizes were 3,495 (pre) and 3,760 (post) across the five sites, with response rates respectively of 44% and 38%. The final samples were weighted to improve representativeness.
3. Alcohol-related crime and disorder: the case studies

The five case studies constitute the core of the evaluation. Whilst their findings on alcohol-related crime and disorder are illustrative rather than nationally representative, they have sufficient depth and texture to allow fairly reliable judgements to be made about the Act’s impact in these areas. They were selected to represent a mix of towns and cities that had significant late-night economies with different levels of reported violent crime and different partnership arrangements. A very large amount of information was drawn together for the case-study sites, including police data on recorded crimes and incidents, statistics on the use of health emergency services, survey data on residents’ perceptions and qualitative data from licensees, licensing and responsible authorities and others involved in relevant businesses.

As will emerge, there were variations in the experience of the five sites. In general, however, there was not a great deal of change, and where there was change, it was usually on a small scale. The ‘headline findings’ are that across the five sites, recorded violent crime fell by 3%; calls to the police relating to disorder either did not change or showed statistically significant reductions – with one exception. There is evidence of temporal displacement, in that the small number of incidents of crime and disorder occurring in the small hours grew. As will emerge in the next chapter, this overall picture is highly consistent with the conclusions that can be drawn from statistics covering more areas in less depth.

This chapter offers a summary of the most significant findings as they relate to crime and disorder. (Readers who want more detail should consult the on-line site annexes.) Figure 2 is intended to give an overall flavour of the results. They are intended to be representative of such places across the country – though at a glance one can see that patterns of experience are variable. Column 2 of Figure 2 summarises findings from the previous chapter about the impact of the Act on licensing hours, and Column 3 records whether the local authority’s licensing policy included a ‘saturation zone’ or a policy on ‘cumulative impact’. The other six columns are concerned with the impact on crime and disorder. The figure necessarily does some injustice to the complexity of the findings, but the rest of the chapter presents a slightly fuller picture.
Violent crime

Across the five sites, recorded violent crime\textsuperscript{11} fell by 3% in the twelve months after the change. The fall was more marked during the week (4%) than for weekends (1%), when interview data suggests that licensed premised were more likely to close later. There were variations between sites: Croydon and Blackpool saw falls of 16% and 11% respectively. Guildford, Birmingham and Nottingham saw increases of 12%, 6% and 3%. There was only one statistically significant rise in violence – for Guildford, in the first six months after the change. The other changes were either not statistically significant, or else were statistically significant falls.

In Blackpool and Guildford, and to a lesser extent Nottingham, reductions in violence coincided with AMECs. These might have been responsible for the falls – but equally they could have resulted in the recording of offences that would otherwise have escaped police attention. In Nottingham and Blackpool, violence increased during the 2006 Football World Cup, but we cannot say whether the one caused the other. Incidents of violence were concentrated in all five sites around a small number of pubs and clubs. In Guildford and Blackpool, the 15 premises with the highest crime accounted for between 65 per cent and 79 per cent of violence against the person offences.

The timing of violence shifted forward in time. Except in Nottingham there were reductions in offences between 11.00pm and midnight; and except in Croydon, the number of offences between 3am and 5.00 am grew. The proportionate increase in the other four areas was large, but the absolute increase was small – just over 300 offences in total. Figure 3 illustrates this, showing trends for recorded violence in Birmingham. The evidence for temporal displacement was stronger when analysis was restricted to violence occurring within 50 metres of any licensed premises, suggesting an association with licence changes. The changes were most marked during the weekends – again suggesting a causal relationship with the Act.

\textsuperscript{11} ‘Violent crime’ is used as a shorthand to refer to all offences classified by the Home Office as ‘violence against the person’. For details see http://www.homeoffice.gov.uk/rds/counrules.html. Interpreting statistics of violent crimes recorded by the police is not straightforward. Rules for recording such offences were substantially revised in 1998 and again in 2002. The changes may still have been bedding in over the period covered by the evaluation. Moreover, police powers for dealing with violent offences have been extended, for example through powers to issue penalty notices for disorder, and the availability of these powers may result in the recording of offences which previously would have been deal with informally. Finally, over the period covered by the evaluation the police were encouraged to mount Alcohol Misuse Enforcement Campaigns (AMECs) which may simultaneously have depressed offending and stimulated the recording of offences.
One of the rationales for liberalising the licensing laws was that the spike of incidents immediately after closing time would be flattened out. This happened in Blackpool and Birmingham, but there was no change in Croydon and Nottingham. In Guildford – the only site to record a statistically significant increase in violence – the peak moved forward in time into the small hours.

In all five case study areas, the concentration of violence increased among high crime licensed premises\textsuperscript{12} that actually \textit{used} six or more additional hours per week but decreased amongst the remainder. This pattern of findings was not found when examining hours \textit{applied for}.

Data on ambulance call-outs and A&E attendance were assembled for each case study site. These provide a supplementary source of information about violent crime and other alcohol-related problems. The police statistics capture a larger proportion of violent incidents than health statistics on assaults, but the ratio varied between sites – suggesting considerable variation in recording practices amongst health services. Trends for health data on assaults were often the reverse to those found in police records for violence. In Guildford, police statistics for violence against the person rose by 10 per cent whilst health figures for assaults fell by 33 per cent. In Blackpool, police figures fell by 9 per cent whilst health figures rose by 18 per cent. Only in

\textsuperscript{12} Defined as the top 15 licensed premises in each case study site, ranked for crime levels.
Croydon and in Nottingham were the trajectories in the same direction. One possible explanation, suggested by Sivarajasingam et al. (2007), is that effective – and early – intervention by the police can actually reduce later demands placed on health services. Further research may be necessary to disentangle these relationships.

**Vandalism**

The case studies included analysis of police statistics of criminal damage (or vandalism). There were concerns that this offence would also rise following the liberalisation of opening hours. Patterns of vandalism were varied. Figures fell in Nottingham and Blackpool. They remained unchanged in Birmingham, Croydon and Guildford. The only statistically significant change was the fall in Nottingham – following a statistically significantly increase in the previous twelve months.

Changes in the timing of vandalism were small, and those changes that did occur often took place at times and in locations that one would not expect to be influenced by the changes in the operating hours of licensed premises. Overall, the evidence is strong that vandalism was unaffected by the Act.

**Disorder calls for service**

Data on calls for police assistance relating to disorder were analysed for the periods before and after the change. Apart from a statistically significant increase in disorder in Guildford in the latter half of year following the changes, there was either no statistically significant change or significant reductions in calls for disorder. In Birmingham, significant reductions in disorder preceded the introduction of the Act and continued into the first half of the post implementation year. Overall disorder calls fell by one fifth in Birmingham between the baseline and post implementation period. In Croydon, significant reductions leading up to the Act were not sustained post implementation. In Blackpool and in Nottingham there was no statistically significant change either during the baseline period or beyond.
Disorder calls for service overall generally peaked earlier in the evening than incidents of violence, both before and after the change. For example, in Blackpool they peaked between 9pm and 10pm and in Croydon and in Nottingham between 8.00pm and 9.00pm. There was no indication of temporal displacement following the change.

Perceptions in the case study areas

Interviews with residents, with those in the trade, licensing authority and responsible authorities consistently show lack of change. The resident surveys in the five case-study sites provide no consistent evidence that people think alcohol-related disorder was getting worse. People involved in the night-time economy in the case study sites generally thought that alcohol-related problems had remained stable or declined. For example:

Rather than at 2am having between 30 and 50 thousand people thrown onto the streets, that now happens over maybe an hour and a half between 1.30 and 3.30am. So obviously the potential for disorder is lessened, which is better.
[Chain club, Birmingham]

While, there was a sense that concerns about the potential negative impact of the Act had not been realised, there was also caution about confirming any positive or neutral effects too early:

“I think last year I would have said, ‘Don’t do 24 hour drinking’, but I have been proved wrong on that one. I think, let it run its course for the next two years and see how it is working then. You have to give these things time to work and people’s attitudes to change and so I would leave it another two years and then have a look.” [Chain restaurant, Blackpool]
4. National and other data sources

Whilst the case-studies provide a detailed account of the impact of the Act in five areas, a body of evidence is accumulating about changes – or lack of change – across the country. The fullest currently available evidence about trends in alcohol-related crime and disorder comes from a Home Office survey of 30 police forces (Babb, 2007). There is also a large-scale survey of incidents of violence as reflected in A&E statistics (Sivarajasingam et al., 2007). Finally the British Crime Survey can already provide some limited victimisation data, and the night-time economy module can provide information on perceptions and on behaviour.

The 30-force survey

The Home Office mounted this survey from late 2005 onwards. Police forces were asked to return ‘time-stamped’ monthly recorded crime figures for offences that often occur at or around licensed premises: serious violent offences; less serious wounding; assault without injury; harassment; and criminal damage. The survey covered 12 month ‘before’ and ‘after’ periods.

In aggregate, across all times of day, there was a slight fall (of 1%) in these five categories of recorded crime in the 30 forces. There was a slight rise (of 1%) for offences occurring between 6.00 pm and 6.00 am. Figure 1 shows three-monthly trends over the two-year period, breaking the night-time period into four three-hour periods. This shows that there is very little change in offending rates prior to 3.00 am. Offences occurred rarely between 3.00 am and 6.00 am, representing around 3% of the total; however, for this minority there was a step-change in December 2005: numbers rose by 10,235 – an increase of 22% higher in the twelve months after the change.
One of the strengths of the survey is that it allows analysis separately of more and less serious offences. The more serious offences are generally more consistently recorded, and are less likely to reflect policing activity. Thus one can interpret trends with more confidence. Trends within offence subgroups varied. Murder, manslaughter or serious wounding made up a small minority (1%) of all violent offences. This category of offences fell by 5% (631 offences) over the evening and night-time periods in the twelve months after the change. As with the totality of violent offences, however, there was an increase in the small numbers occurring in the small hours: between 3.00 am and 6.00 am, there was an increase of 236 offences, representing a 25% rise.

The larger category of less serious offences of wounding rose from November 2004 until November 2005 and then fell; in absolute terms there were 8,719 fewer offences between 6.00 am and 6.00 pm, a fall of 3%; the increase between 3.00 am and 6.00 was 3,601, or a rise of 26%. Daytime offences fell by 8%. Assaults with no injury fell consistently from November 2004 until May 2006, and then showed a shallow upturn.

Offences of harassment showed a steady increase from November 2004 until November 2005, and then plateaued. This pattern is likely to reflect the increased used by the police of fixed penalty notices for disorder (PNDs) for incidents that would previously have been dealt with in
other ways. Looking specifically at harassment offences committed in the evening and night-time, the upward trend continued after the licensing change: overall, evening and night-time offences of harassment increased by 7,127 or 7%. For vandalism offences the overall numbers fell by 1% in the year after the change. Offences committed in the evening and night-time increased by 2%.

In summary, this important set of evidence shows a lack of marked change. Looking specifically at the period between 6.00 pm and 6.00 am, recorded violent crime involving injury has fallen and assault without injury shows no change. Harassment offences rose – very probably reflecting the greater police use of new powers to issue fixed penalty notices (PNDs) – and criminal damage showed a small increase. In general, offences committed in the evening or night show less marked falls – or marginally larger rises – than offences committed in daytime. What increases there were tend to be concentrated in the small hours. In other words, against a backdrop of very little change, there appears to have been some temporal displacement, pushing a small proportion of offences forward into the small hours. It seems likely that this is a consequence of the extension of licensing hours.

The A&E survey

This survey involved a structured sample of 33 A&E departments across England and Wales (Sivarajasingam et al., 2007), and compared numbers of people treated in 2006 with the previous five years. The survey covered 44,000 attendances, around one in eight of the estimated national total.

The survey found a 2% fall in attendances in 2006, compared with 2005. The fall was concentrated amongst women – where there was an 8% change. The trend for males was flat. The report concluded that “there is little evidence to suggest that the 2003 Licensing Act had any significant effect on violence-related injuries in England and Wales” (Sivarajasingam et al., 2007: p.6).
Department for Transport statistics on injuries and deaths caused by drunken driving

Provisional DfT figures\(^{13}\) show a 4% fall in the number of people killed or seriously injured in traffic accidents involving drink-driving. The number of deaths resulting from such accidents fell from 580 to 540 – a fall of 7%. The number of slight injuries arising from drink-drive accidents also fell by 7%. It is impossible to say whether these reductions can be attributed in any way to the Licensing Act, but these statistics constitute *prima facie* evidence that the changes have *not* caused a significant increase in such accidents.

The British Crime Survey

The British Crime Survey (BCS) is considered a more reliable measure of violent crime than police recorded crime, as it is not influenced by changes in police recording, public reporting and police activity. Procedures for collating police statistics were subject to unprecedented levels of change in the period from 1998 to 2004, though it is probable that recording systems have been more stable since then\(^{14}\).

Unfortunately for the purposes of this evaluation, the main BCS cannot yet provide estimates of alcohol-related violence for a full year after November 2005. The 2005/06 interviews yield incidents that happened both before and after the licensing change, as do those conducted in 2006/07\(^{15}\). However the BCS provides some useful context within which to consider the changes. Overall, the BCS shows that incidents of violence have been falling since 1995. Three BCS reports partially cover the period after the licensing changes (Lovbakke et al., 2007; Nicholas et al., 2007; Moley et al., 2007). The quarterly update covering interviews conducted in 2006 shows a 3% fall compared with the previous year. Figures for interviews conducted in the financial year 2005/06 (i.e. a quarter later) show a 5% increase. Finally interviews conducted in the twelve months up to June 2007 show a 1% rise. None of these changes is statistically significant. Violence committed by strangers has shown a shallow decline since 1995; levels

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\(^{14}\) See [http://www.homeoffice.gov.uk/rds/recordingcrime1.html](http://www.homeoffice.gov.uk/rds/recordingcrime1.html)

\(^{15}\) Respondents are interviewed about their experiences of crime over the previous twelve months. In time it will be possible to compare interviews completed in the twelve months up to the end of November 2005 with those completed in the twelve months up to 24 November 2007, providing ‘clean’ pre-Act and post-Act periods. It should be possible to analyse trends in incidents associated with pubs and clubs, and those associated with alcohol.
reported by 2006/07 respondents were slightly higher than in 2004/05 and 2005/06, but slightly lower than 2002/03 and 2003/04. Acquaintance violence fell steeply between 1995 and the turn of the century, and has been fairly stable since, but with a small (non-significant) upturn in 2006/07. Domestic violence shows similar but less pronounced trends. The proportion of victims of violence who thought that their assailant had been drinking has been stable over the last five years (yielding proportions of 45% for 2002/03 interviews, then 51%, 49%, 45% and 46% for successive years).

**Perceptions of crime and disorder**

According to the BCS NTE module, there was also no statistically significant change, post implementation, in the proportion of people feeling unsafe in town centres at night, or in the proportion of people witnessing drunken anti-social behaviour in town centres. As Figure 2 shows, only a minority of respondents who went out to town centres in the evening felt unsafe when they did so. Combining men and women, 16% said that they felt a bit or very unsafe in all three years.

Those who felt unsafe did so when there were a lot of drunken people about (47%), when there were groups or gangs hanging about (38%) and when there were aggressive or threatening people about (27%). Almost one in four respondents (26%) perceived people being drunk and rowdy in public places in their local area to be a big or a fairly big problem. Many reported that noise or disturbance (66%), fighting between people who are drunk (48%) and verbal abuse (41%) were problems caused by drunk and rowdy people in their local areas. However there were no statistically significant changes since 2005/06. Similarly many respondents reported having seen cans and bottles (78%), fast food wrappers (75%) and broken bottles or glass being left in the street or thrown into gardens (65%). But again, these findings are the same as for 2005/06.
Figure 2: Proportion of people feeling ‘very’ or ‘a bit’ unsafe in town centres at night

Notes
1. Source: Source 2004/05-2006/07 BCS night time economy (NTE) module (Fletcher, 2007)
2. Weighted data, unweighted n = 734 (04/05), 796 (05/06), 785 (06/07). In all three sweeps the overall response rate was 75%.
3. Results are based on respondents who had paid at least one visit to a town centre in the month prior to interview and indicated that they felt ‘very’ or ‘a bit’ unsafe.

The survey of 27 police licensing officers in 26 forces lends further support to the view that the Act had not had perverse effects on crime and disorder. Thirteen of the 27 said that the Act had had a positive effect on crime and disorder, and a further four said it had had no impact. Eight said it was too early to say, or that the impact was mixed. Only one didn’t have a view, and only one thought that the Act’s impact had been largely negative. Several reported that some offences were occurring later, and some suggested that that there were now fewer ‘true peaks’ in crime and disorder, with problems being spread evenly throughout the night and early hours of the morning. Half said that this had resulted in adjustments to shift systems, and others reported other ways of accommodating to the time-shift in workloads. Interviewees did not report any changes in the areas or locations of alcohol-related crime and disorder following the introduction of the Act. The sample is a small one, of course, but it is the business of licensing officers to be informed about these issues, and some significance can be attached to their views.
Regional evaluations

Regional evaluations have been mounted by researchers in the Government Office for Yorkshire and Humberside and in the Government Office for the east of England (O'Shea et al., 2007; Home Office Research Team, 2007). Both studies drew on quantitative and qualitative sources. Both studies concluded that the change did not result in increases in alcohol-related violence, and suggested that the reason for this is to be found in the small scale of the changes actually implemented. Consistent with the case-study sites and the 30-force survey, evidence of temporal displacement was found, with incidents more likely to occur around the new closing times, and there was some evidence of a flattening of peaks of violence. The study in the East of England focussed on six market towns, where experience was quite variable. The growth in violence in one town was judged to be unrelated to the Act’s provisions, however.
5. How does our experience match with other countries?

The evidence from those countries that have moved from strict opening hours to a more relaxed regime, such as Australia, New Zealand, Scotland, Ireland and Iceland, is that liberalised regimes tend to result in higher levels of consumption and more alcohol-related problems of crime and disorder. It may be that the scale of the change in licensing hours in England and Wales to date has been much smaller than in these jurisdictions – or has been accompanied by measures designed to counterbalance increased availability of alcohol. It is also possible that marked effects of the change will emerge only over a longer period of time.

International studies have been presented by critics of the Licensing Act as confirmation that longer opening hours will in fact increase drunkenness, excessive drinking and related disorders (Hadfield, 2007; Hayward and Hobbs, 2007; Plant and Plant, 2005; IAS, 2005).

• For example, in Australia, often likened to the UK in terms of drinking culture, a relaxation of controls led to a rise in alcohol consumption and a significant increase in assaults in or near pubs with extended trading hours (Chikritzhs et al., 2000; Chikritzhs and Stockwell, 2002). In addition, peak times for road traffic accidents changed in line with the altered licensing times (Smith, 1988). Overall, it was argued that late night opening of licensed premises delayed alcohol-related violence, road crashes and other accidents until after midnight when police and emergency services were less able to cope with the demand (Chikritzhs and Stockwell, 2002). In 2007 demands were made for an end to 24 hour licensing.

• In New Zealand, since 1989 the law has permitted 24 hour opening. An evaluation of the impact of the Liquor Act found that late closing premises were most likely to require police intervention, to attract ‘migrating drinkers’ and to be associated with increased street disorder. A rise in excessive drinking among teenagers in New Zealand was partly attributed to licensing liberalisation and the police reported more arrests of drink drivers in the early hours of the morning following extended licensing times (IAS, 2005).

• In Iceland, permitted hours for selling alcohol were abolished between 1999 and 2000. During that time the total number of admissions to A&E increased, with a 34% rise in alcohol-related violence. Drink-driving was estimated to have risen by 80%. On the positive
side, the experiment reduced the numbers of people on the streets in the early hours of the morning. However, in 2001 fixed closing times were re-introduced (Ragnarsdottir et al., 2003).

- Closer to home, the experience in Scotland and the Republic of Ireland are noted as deterrents against liberalising licensing law. In Scotland available data show higher rates of heavy drinking than in England, a rise in alcohol-related injuries and offences associated with alcohol misuse and a substantial rise in the rate of alcohol dependence and related liver disease (Elmers, 2003; Plant, 2004; IAS, 2005). However, Scotland has also been cited as an example of deregulation that did not result in a dramatic increase in crime, although as Foster (2003) has noted, this initial change in 1976 coincided with severe economic recession in the country and cannot be taken as an indication of successful policy (Foster, 2003; IAS, 2005).

- In Ireland an increase in late night disorder and violence was attributed to the extension of licensing hours, introduced in 2000. The Irish government has recently reduced trading hours in response to these concerns (Plant and Plant, 2005; IAS, 2005).

**Conclusion**

The experience in England and Wales, at least in the first year of implementation, seems at odds with that of other countries which have made similar changes to their licensing arrangements. This may reflect the fact that changes elsewhere had a more significant impact on the availability of alcohol. Equally, the changes elsewhere may not have been accompanied by counterbalancing preventative measures.
6. Making sense of the findings

The evaluation clearly indicates that the impact of the Act in its first year of operation brought fewer problems than were feared by pessimists, and fewer benefits than expected by optimists. There are three ‘families’ of explanation for the findings. One is that the new licensing regime has not significantly changed patterns of drinking; the second is that there have been significant changes to drinking, but that these changes have not led to more crime and disorder. The third is that extraneous factors have had a bigger impact than the changes to licensing hours.

Limited changes to drinking patterns?

There is considerable evidence in support of this. In general there appears to have been only limited demand for extended hours, and only limited enthusiasm on the part of pubs and clubs for meeting this demand. Many licences were extended on the basis that it was better to be safe than sorry - and in practice they were not exploited to the full. In areas serving as focal points for late-night economies, saturation policies damped down the extent of change.

The statistics published by the British Beer and Pub Association (derived from HM Revenue & Customs data) suggest a fall in alcohol consumption in 2006 for the second year running. It will be important to take full stock of the statistical evidence on trends in consumption once these become available. If these confirm that the first year of the Act has seen little change in overall consumption, this poses the question whether the initial inertia in drinking patterns will slowly be overcome, or whether there are more structural factors at play. It could simply be that people’s habits take time to catch up with changing leisure opportunities - and that bigger change may lie ahead. Alternatively it may be that people have only a finite amount of money for discretionary spending, and that few of those who use the facilities of the night-time economy have enough flexibility to increase their expenditure on more freely available drink.

The apparent difference between the emerging findings in this country and the experience elsewhere may be a function of differences in the licensing regimes prior to liberalisation. Whilst our closing times were quite restrictive overall, the demand for late-night drinking overall may also be in line with supply. The exception to this is to be found in town centres that have already
developed thriving late-night economies – and, of course, the Act provides the responsibility and the powers to address alcohol-related problems in these areas. In other words, the Act may not, in reality, have extended the headroom for further drinking to the extent that has occurred in other liberalising countries.

Changes to drinking but not to crime and disorder?

Another possibility is that significant changes to drinking patterns have occurred without triggering greater problems of crime and disorder. Of course, the rationale for liberalising drinking hours was precisely that more flexible closing times would render these problems more manageable in the longer term. There is evidence of limited elongation of drinking times, and certainly evidence of some temporal displacement of crime and disorder into the small hours. The view of those working in the trade, and of those responsible for its regulation, was that the growing efforts to address the problems associated with the late-night economy - including the change to opening hours - were meeting with success. There is plausible evidence that preventive efforts may have been mounted – and proved effective – to respond to problems associated with alcohol consumption. Some of these efforts were in place in advance of the changes, such as AMECs.

Extraneous factors

A final possibility is that extraneous factors have served to mask the impact of the Act. One argument is that crime and disorder would have declined sharply had it not been for the changes to licensing. The argument relies on the fact that violent crime, as measured by the BCS, has been falling since the mid-1990, and that in the absence of changes to opening hours, the decline would have continued. This is not a very persuasive argument, because the BCS trend was flattening out before November 2005, and in any case the trend for night-time incidents is not markedly different from day-time trends. It also presupposes, of course, that the Act has triggered significant changes in drinking patterns – which is questionable. The mirror-image of this argument is that problems of crime and disorder would have been very much greater, had it not been for the preventive impact of the changes to opening hours. The evidence is equally weak for this view.
Finally, there is a – highly speculative – argument that public attitudes are hardening against excessive drinking, and that we are approaching a ‘tipping point’ where the country’s drinking cultures are rapidly transformed. Critics of the Act might argue that it has impeded the pace of change, by providing a counterbalance in the shape of greater ease of access to alcohol. This argument is much less parsimonious than the simple one that in the first year of the new regime, the pace of change was actually very slow. Of course the architects of the Act envisaged that liberalising the licensing laws would help the process of transition to a less damaging drinking culture.
7. Suggestions for further research

The recommendations that flow from this analysis are very largely about continuing to monitor the impact of the changes. It is clear that the chaos feared and predicted by the critics of the Act has not come about – despite the negative experiences of liberalisation in other countries. On the other hand, neither is there clear evidence that positive benefits have accrued from staggered and better managed closing times. In short, it is too early to say with confidence whether the Act has succeeded or failed in its intention to tackle night-time crime and disorder associated pubs and clubs. What can be said with a degree of confidence is that it has not made matters worse in the first year or so of the changes. Clearly further monitoring and evaluation is of crucial importance.

- It is essential to mount more detailed analysis to establish whether alcohol consumption on licensed premises has actually fallen since November 2005. If it has plateaued or actually declined, it is that much easier to explain why the statistics for crime and disorder show so little change. It will be important to review current excise statistics from HM Revenue and Customs and the results of the General Household Survey. If alcohol consumption on licensed premises has increased, it makes it all the more important to monitor trends in alcohol-related crime and disorder.

- Detailed BCS analysis of alcohol-related violence and other offences should be mounted as soon as there is a clear twelve months of interviews whose ‘reference periods’ all fall completely after the change in November 2005. The first twelve months of such data, covering interviews carried out between December 2006 and November 2007, should be available at around Easter 2008. The data will support analysis of trends in alcohol-related victimisation, as well as victimisations occurring in pubs, clubs and open public space, by time of occurrence. Such analysis would provide powerful support for (or contradiction to) the picture emerging from the police statistics. Given the uncertainty of the precise impact of the Act, it would also seem important to retain the BCS’ Night-Time Economy module for at least another twelve months.
Licensing Authorities, in partnership with the police should maintain a database of violence offences by premise name and location (address, full postcode and 12 figure grid reference) which includes the date and time of the offence, the name of the premise, and the premise closing hours at the time of the offence. Databases of this sort would be invaluable in reviewing applications for renewing or changing licences and for enforcement action and crime prevention measures\textsuperscript{16}. 

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